

## July 2016 Equity Suggestions

		Price		52 Week	
		01/07/16	Yield	High	Low
<b><u>FTSE 100 COMPANIES</u></b>					
BANKS	HSBC Holdings PLC Ordinary Shares	466p	7.3%	596p	414p
BEVERAGES	Diageo PLC Ordinary Shares	2087p	2.7%	2113p	1593p
CHEMICALS	Johnson Matthey PLC Ordinary Shares	2801p	2.4%	3107p	2208p
FOOD PRODUCERS	Unilever PLC Ordinary Shares	3579p	2.6%	3653p	2450p
FORESTRY & PAPER	Mondi PLC Ordinary Shares	1395p	2.8%	1614p	1108p
HOUSEHOLD PRODUCTS	Reckitt Benckiser PLC Ordinary Shares	7490p	1.8%	7662p	5403p
LIFE INSURANCE	Prudential PLC Ordinary Shares	1257p	3.0%	1629p	1077p
MEDIA	Sky PLC Ordinary Shares	848p	3.8%	1180p	770p
MINING	Rio Tinto PLC Ordinary Shares	2294p	3.7%	2668p	1557p
OIL & GAS	BP PLC Ordinary Shares	438p	6.2%	446p	309p
	Royal Dutch Shell B PLC Ordinary Shs	2062p	6.1%	2097p	1262p
PHARMACEUTICAL	AstraZeneca PLC Ordinary Shares	4467p	4.2%	4634p	3680p
	Shire PLC Ordinary Shares	4641p	0.4%	5870p	3423p
SOFTWARE & COMPUTERS	Sage PLC Ordinary Shares	646p	2.1%	651p	483p
SUPPORT SERVICES	Babcock Intl Group PLC Ordinary Shrs	905p	2.8%	1115p	780p
	Experian PLC Ordinary Shares	1412p	1.9%	1438p	1017p
	Royal Mail PLC Ordinary Shares	501	4.4%	549p	413p
TECHNOLOGY	ARM PLC Ordinary Shares	1131p	0.8%	1142p	812p
TELECOMMUNICATIONS	Vodafone Group PLC Ordinary Shares	228p	5.0%	247p	198p
TOBACCO	British American Tobacco PLC Ord Shrs	4843p	3.2%	4966p	3232p
	Imperial Brands Group PLC Ord Shrs	4054p	3.6%	4118p	2926p
TRAVEL & LEISURE	Carnival PLC Ordinary Shares	3310p	2.8%	3951p	2917p
	Compass Group PLC Ordinary Shares	1422p	2.8%	1451p	963p
	Intercontinental Hotels Group PLC Ord shrs	2753p	2.0%	2952p	2173p
UTILITIES	National Grid PLC Ordinary Shares	1096p	3.9%	1111p	806p
	Severn Trent PLC Ordinary Shares	2435p	3.3%	2456p	2009p
<b><u>FTSE 250 COMPANIES</u></b>					
CHEMICALS	Croda PLC Ordinary Shares	3139p	2.2%	3191p	2637p
INDUSTRIALS	DS Smith PLC Ordinary Shares	386p	3.2%	424p	329p
	Smiths Group PLC Ordinary Shares	1153p	3.5%	1243p	858p
INSURANCE	Beazley PLC Ordinary Shares	364p	2.7%	387p	281p
	Saga PLC Ordinary Shares	193p	3.7%	223p	171p
REAL ESTATE	Shaftesbury PLC Ordinary Shares	879p	1.6%	976p	650p
TECHNOLOGY	NCC Group PLC Ordinary Shares	264p	1.6%	326p	211p
TRAVEL & LEISURE	SSP Group PLC Ordinary Shares	281p	1.7%	325p	260p
UTILITIES	Pennon Group PLC Ordinary Shares	946p	3.5%	958p	712p
<b><u>OVERSEAS COMPANIES<sup>#</sup></u></b>					
FOOD PRODUCERS	Nestlé SA Registered Shares	5881p	3.0%	5881p	4630p
HEALTHCARE PRODUCTS	Becton Dickinson Common Stock	12790p	1.6%	12791p	8580p
	Johnson & Johnson Common Stock	9119p	2.6%	9142p	5780p
	CR Bard Common Stock	17761p	0.4%	17761p	10970p
PERSONAL GOODS	Colgate-Palmolive Common Stock	5495p	2.1%	5517p	3846p
	Kimberly-Clark Common Stock	10311p	2.7%	10362p	6584p
OIL & GAS	ConocoPhillips Common Stock	3341p	2.3%	3867p	2205p
PHARMACEUTICALS	Novartis CHF Registered Shares	6233p	3.4%	6815p	4946p
TOBACCO	Philip Morris Intl. Common Stock	7627p	4.0%	7667p	4931p
<b><u>NON EQUITY</u></b>					
COMMODITIES	Gold Bullion Securities	9449p	-	9687p	6631p

<sup>#</sup> Dividends on overseas holdings will be subject to withholding tax at the local rate.

## Investment Trust & Unit Trust/OEIC Suggestions

		Price	Yield	52 Week		Discount to NAV*
		01/07/16		High	Low	
UK	City of London I/T	378p	4.2%	410p	339p	(0.4%)
	Diverse Income Trust	83p	3.3%	98p	77p	(2.1%)
	Finsbury Growth & Income Trust	602p	2.1%	615p	521p	1.0%
	Perpetual Inc & Growth I/T	362p	3.5%	429p	330p	8.2%
	Schroder UK Mid Cap I/T	389p	2.4%	503p	383p	17.2%
GLOBAL	Bankers I/T	595p	2.6%	662p	522p	8.3%
	Caledonia Investment Trust	2250p	2.3%	2530p	2055p	15.5%
	Fundsmith Equity Fund	254p	0.5%	254p	186p	-
	Henderson Intl. Income Trust	130p	3.5%	131p	104p	1.3%
	JP Morgan American I/T	308p	1.3%	315p	239p	4.2%
	Monks Investment Trust	432p	0.3%	442p	361p	14.6%
	Murray International I/T	988p	4.7%	1000p	741p	3.1%
	Odey Allegra Developed Mkts Fund	14452p	-	14280p	11741p	-
	Personal Assets Trust	38050p	1.4%	38900p	33000p	2.0%
	EMERGING MARKETS	Aberdeen Asian Income Trust	180p	4.6%	198p	138p
Fundsmith Emerging Markets I/T		1014p	-	1052p	820p	2.1%
JP Morgan Emerging Markets I/T		635p	0.9%	648p	478p	13.1%
Pacific Assets Trust		206p	1.0%	216p	156p	5.9%
Schroder Oriental Income Trust		204p	3.9%	210p	154p	(0.1%)
FRONTIER MARKETS	BlackRock Frontiers I/T	117p	3.9%	120p	93p	2.2%
HEALTHCARE	Worldwide Healthcare Trust	1877p	0.9%	2104p	1548p	8.8%
INFRASTRUCTURE	HICL Infrastructure Fund	171p	4.4%	175p	150p	(9.5%)
	John Laing Infrastructure Fund	128p	5.3%	130p	113p	(7.7%)
PRIVATE EQUITY	Pantheon International I/T	1285p	-	1395p	1175p	25.3%
TECHNOLOGY	Polar Capital Technology Trust	625p	-	647p	487p	10.0%

\* ( ) = premium

## Fixed Interest Suggestions

	Price	Gross Interest Yield	Gross Redemption Yield	Payment Dates	Redemption Date
	01/07/16				
<b>INDEX-LINKED GILT</b>					
Treasury 0.125% Index Linked 2019	113.7 <sup>#</sup>	0.1%	0.15%*	May/Nov	22 Nov 2019
<b>INDEX-LINKED CORPORATE BONDS</b>					
National Grid 1.25% Index Linked 2021	114.0	1.2%	3.4%*	Apr/Oct	06 Oct 2021
Severn Trent 1.3% Index Linked 2022	110.8	1.3%	3.4%*	Jan/Jul	11 Jul 2022
<b>BOND FUND</b>					
Fidelity Moneybuilder Income Fund	122.2	3.6%	-		

\* Equivalent Gross Redemption Yield for Index Linked Gilts/Bonds assuming that future RPI inflation averages 2.5% to redemption.

<sup>#</sup> Price adjusted for inflation (where the published price may be significantly different as it does not include accrued inflation).

All yields are estimated and not guaranteed.

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