

April 2017
Equity Suggestions

FTSE 100 COMPANIES		Price	Yield	52 Week	
		5/4/17		High	Low
BANKS	HSBC Holdings PLC Ordinary Shares	655p	6.2%	715p	414p
	Lloyds Banking Group PLC Ordinary Shares	65p	4.7%	74p	47p
BEVERAGES	Diageo PLC Ordinary Shares	2287p	2.6%	2339p	1737p
FINANCIAL SERVICES	Schroders PLC Ordinary Shares	3083p	3.0%	3183p	1960p
FOOD PRODUCERS	Unilever PLC Ordinary Shares	3940p	2.8%	4088p	3019p
HOUSEBUILDERS	Persimmon PLC Ordinary Shares	2100p	6.4%	2166p	1170p
LIFE INSURANCE	Prudential PLC Ordinary Shares	1678p	2.6%	1802p	1096p
MEDIA	ITV PLC Ordinary Shares	217p	3.3%	234p	141p
	RELX PLC Ordinary Shares	1574p	2.3%	1581p	1185p
MINING	BHP Billiton PLC Ordinary Shares	1278p	3.4%	1519p	715p
	Rio Tinto PLC Ordinary Shares	3268p	4.1%	3719p	1853p
OIL & GAS	BP PLC Ordinary Shares	465p	6.9%	521p	335p
	Royal Dutch Shell B PLC Ordinary Shares	2202p	6.8%	2391p	1646p
PHARMACEUTICAL	AstraZeneca PLC Ordinary Shares	4858p	4.5%	5505p	3680p
	Shire PLC Ordinary Shares	4693p	0.5%	5377p	3760p
RETAIL	Associated British Foods PLC Ordinary shrs	2533p	1.5%	3448p	1910p
	Next PLC Ordinary Shares	4109p	4.9%	5705p	3550p
SUPPORT SERVICES	Babcock Intl Group PLC Ordinary Shares	882p	3.0%	1112p	780p
TECHNOLOGY	Micro Focus International PLC Ordinary Shrs	2384p	2.6%	2400p	1408p
	Sage PLC Ordinary Shares	634p	2.2%	761p	573p
TELECOMMUNICATIONS	BT Group PLC Ordinary Shares	314p	4.6%	457p	298p
	Vodafone Group PLC Ordinary Shares	207p	6.0%	240p	187p
TOBACCO	Imperial Brands Group PLC Ordinary Shares	3878p	4.0%	4154p	3324p
UTILITIES	National Grid PLC Ordinary Shares	1013p	4.3%	1148p	889p
	United Utilities PLC Ordinary Shares	993p	3.9%	1064p	854p
FTSE 250 COMPANIES					
HOUSEBUILDERS	Galliford Try PLC Ordinary Shares	1477p	6.0%	1592p	741p
	McCarthy & Stone PLC Ordinary Shares	182p	2.9%	283p	135p
INDUSTRIALS	DS Smith PLC Ordinary Shares	429p	3.0%	458p	356p
	Hill & Smith Holdings PLC Ordinary Shares	1311p	2.0%	1355p	755p
	Rotork PLC Ordinary Shares	255p	2.0%	269p	160p
	Spirax-Sarco Engineering PLC Ord Shares	4938p	1.5%	5045p	3250p
INSURANCE	Beazley PLC Ordinary Shares	425p	2.5%	448p	307p
	Saga PLC Ordinary Shares	202p	4.2%	227p	175p
REAL ESTATE	NewRiver REIT PLC Ordinary Shares	340p	5.8%	350p	269p
	Shaftesbury PLC Ordinary Shares	911p	1.6%	1008p	650p
SUPPORT SERVICES	IWG PLC Ordinary Shares	317p	1.6%	323p	224p
UTILITIES	Pennon Group PLC Ordinary Shares	879p	3.9%	958p	761p
OVERSEAS COMPANIES[#]					
BEVERAGES	Heineken NV Registered Shares	6838p	1.7%	7168p	5726p
FOOD PRODUCERS	Nestlé SA Registered Shares	6115p	3.0%	6374p	4992p
HEALTHCARE PRODUCTS	Becton Dickinson Common Stock	14634p	1.6%	15228p	10806p
	CR Bard Common Stock	19896p	0.4%	20556p	14094p
	Johnson & Johnson Common Stock	10006p	2.6%	10573p	7651p
PERSONAL GOODS	Colgate-Palmolive Common Stock	5879p	2.2%	6102p	4729p
	Estée Lauder Companies Common Stock	6841p	1.6%	7239p	5978p
	Kimberly-Clark Common Stock	10515p	3.0%	11068p	8490p
INDUSTRIALS	Schindler Holding CHF Registered Shares	15516p	1.5%	15988p	12238p
OIL & GAS	ConocoPhillips Common Stock	3976p	2.2%	4213p	2865p
PHARMACEUTICALS	Novartis CHF Registered Shares	5915p	3.7%	6410p	5048p
TECHNOLOGY	Amadeus IT Group SA Common Stock	4092p	1.8%	4092p	3003p
TOBACCO	Philip Morris Intl. Common Stock	9011p	3.7%	9235p	6668p
NON EQUITY					
COMMODITIES	Gold Bullion Securities	9496p	-	10138p	7892p

[#] Dividends on overseas holdings will be subject to withholding tax at the local rate.

Investment Trust & Unit Trust/OEIC Suggestions

		Price	Yield	52 Week		Discount to NAV*
		5/4/17		High	Low	
UK	Diverse Income Trust	92p	3.2%	97p	73p	3.5%
	Fidelity Special Values I/T	222p	1.7%	236p	170p	9.0%
	Finsbury Growth & Income Trust	703p	2.0%	705p	521p	(0.8%)
	Perpetual Inc & Growth I/T	379p	3.5%	398p	330p	9.3%
	Schroder UK Mid Cap I/T	455p	2.5%	477p	357p	19.2%
GLOBAL	Baillie Gifford Japanese Inc Fund	118p	1.9%	123p	98p	N/A
	Bankers I/T	744p	2.3%	800p	546p	6.9%
	Caledonia Investment Trust	2756p	1.9%	2881p	2055p	14.3%
	Fundsmith Equity Fund	300p	0.7%	305p	229p	N/A
	Henderson Intl. Income Trust	150p	3.2%	157p	119p	2.8%
	JP Morgan American I/T	379p	1.3%	394p	280p	5.1%
	Jupiter European Opportunities Tst	620p	0.9%	630p	463p	3.6%
	Monks Investment Trust	642p	0.2%	658p	400p	1.7%
	Murray International I/T	1203p	4.0%	1225p	878p	0.2%
	Odey Allegra Developed Mkts Fund	15686p	-	16250p	13049p	N/A
EMERGING MARKETS	RIT Capital Partners Trust	1883p	1.7%	1934p	1529p	(5.7%)
	JP Morgan Emerging Markets I/T	768p	1.2%	771p	553p	12.6%
	Pacific Assets Trust	244p	1.1%	259p	179p	4.1%
	Schroder Oriental Income Trust	245p	3.6%	251p	179p	(1.5%)
INFRASTRUCTURE	HICL Infrastructure Fund	170p	4.5%	185p	158p	(16.5%)
	John Laing Infrastructure Fund	134p	5.1%	141p	121p	(12.5%)
FRONTIER MARKETS	BlackRock Frontiers I/T	148p	3.4%	152p	103p	(2.6%)
HEALTHCARE	Worldwide Healthcare Trust	2335p	0.7%	2460p	1708p	0.9%
PRIVATE EQUITY	Pantheon International I/T	1735p	-	1798p	1191p	18.4%
TECHNOLOGY	Polar Capital Technology Trust	935p	-	960p	561p	1.1%
ENVIRONMENTAL	Impax Environmental Markets I/T	225p	0.6%	230p	164p	11.6%

* () = premium

Fixed Interest Suggestions

	Price 5/4/17	Gross Interest Yield	Gross Redemption Yield	Payment Dates	Redemption Date
INDEX-LINKED GILTS					
Treasury 0.125% Index Linked 2024	131.1 [#]	0.1%	0.6%*	Mar/Sep	22 Mar 2024
Treasury 0.125% Index Linked 2026	126.4 [#]	0.1%	0.9%*	Mar/Sep	22 Mar 2026
INDEX-LINKED CORPORATE BONDS					
National Grid 1.25% Index Linked 2021	123.5	1.2%	2.5%*	Apr/Oct	06 Oct 2021
Severn Trent 1.3% Index Linked 2022	123.3	1.2%	2.2%*	Jan/Jul	11 Jul 2022
BOND FUND					
Fidelity Moneybuilder Income Fund	125	3.4%	-		

* Equivalent Gross Redemption Yield for Index Linked Gilts/Bonds assuming that future RPI inflation averages 3.0% to redemption.

[#] Price adjusted for inflation (where the published price may be significantly different as it does not include accrued inflation).

All yields are estimated and not guaranteed.

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