

January 2018 Equity Suggestions

		<u>Price</u>		<u>52 Week</u>	
<u>FTSE 100 COMPANIES</u>		<u>1/1/18</u>	<u>Yield</u>	<u>High</u>	<u>Low</u>
BANKS	HSBC Holdings PLC Ordinary Shares	767p	4.9%	775p	618p
	Lloyds Banking Group PLC Ordinary Shares	68p	4.0%	74p	62p
BEVERAGES	Diageo PLC Ordinary Shares	2725p	2.3%	2736p	2123p
FOOD PRODUCERS	Unilever PLC Ordinary Shares	4126p	3.0%	4558p	3174p
	Associated British Foods PLC Ordinary Shrs	2820p	1.4%	3387p	2335p
FORESTRY & PAPER	DS Smith PLC Ordinary Shares	518p	3.0%	565p	413p
	Smurfit Kappa Group PLC Ordinary Shares	2507p	2.8%	2510p	1915p
HOUSEHOLD PRODUCTS	Reckitt Benckiser PLC Ordinary Shares	6919p	2.4%	8108p	6299p
INDUSTRIALS	Halma PLC Ordinary Shares	1260p	1.1%	1341p	892p
LIFE INSURANCE	Prudential PLC Ordinary Shares	1906p	2.4%	1934p	1524p
MEDIA	RELX PLC Ordinary Shares	1739p	2.2%	1784p	1397p
MINING	BHP Billiton PLC Ordinary Shares	1523p	4.2%	1573p	1103p
	Rio Tinto PLC Ordinary Shares	3942p	4.6%	4004p	2883p
OIL & GAS	BP PLC Ordinary Shares	523p	5.6%	531p	437p
	Royal Dutch Shell B PLC Ordinary Shares	2509p	5.4%	2568p	2037p
NONLIFE INSURANCE	Admiral Group PLC Ordinary Shares	2002p	3.7%	2162p	1634p
PHARMACEUTICAL	AstraZeneca PLC Ordinary Shares	5121p	4.2%	5520p	4137p
	Shire PLC Ordinary Shares	3900p	0.6%	5067p	3436p
SUPPORT SERVICES	Bunzl PLC Ordinary Shares	2072p	2.1%	2472p	2009p
	Experian PLC Ordinary Shares	1636p	1.9%	1708p	1428p
	Rentokil Initial PLC Ordinary Shares	318p	1.2%	339p	218p
TECHNOLOGY	Sage PLC Ordinary Shares	798p	1.9%	820p	595p
TELECOMMUNICATIONS	Vodafone Group PLC Ordinary Shares	235p	5.6%	237p	187p
TOBACCO	Imperial Brands PLC Ordinary Shares	3166p	5.5%	3956p	3013p
UTILITIES	National Grid PLC Ordinary Shares	875p	5.2%	1097p	845p
 <u>FTSE 250/AIM COMPANIES</u>					
CONSTRUCTION	Forterra PLC Ordinary Shares	298p	2.3%	308p	172p
INDUSTRIALS	Coats Group PLC Ordinary Shares	89p	1.1%	90p	50p
	Diploma PLC Ordinary Shares	1247p	1.9%	1270p	976p
	Hill & Smith Holdings PLC Ordinary Shares	1339p	2.1%	1480p	1081p
	James Fisher PLC Ordinary Shares	1565p	1.7%	1775p	1436p
MEDIA	UBM PLC Ordinary Shares	747p	3.0%	778p	639p
REAL ESTATE	Ediston Property PLC Ordinary Shares	110p	5.4%	115p	104p
	NewRiver REIT PLC Ordinary Shares	334p	6.4%	369p	305p
	Shaftesbury PLC Ordinary Shares	1044p	1.6%	1053p	864p
SUPPORT SERVICES	Babcock International PLC Ordinary Shares	706p	4.0%	1030p	651p
	Biffa PLC Ordinary Shares	262p	1.8%	265p	175p
TECHNOLOGY	GB Group PLC Ordinary	435p	0.6%	458p	270p
	RWS Holdings PLC Ordinary Shares	461p	1.3%	559p	300p
UTILITIES	Pennon Group PLC Ordinary Shares	783p	4.7%	947p	753p
 <u>OVERSEAS COMPANIES</u> [#]					
BEVERAGES	Heineken NV Registered Shares	7717p	2.5%	8121p	5939p
HEALTHCARE PRODUCTS	Johnson & Johnson Common Stock	10329p	2.4%	10880p	8883p
	Waters Corporation Common Stock	14281p	-	15235p	11269p
PERSONAL GOODS	Colgate-Palmolive Common Stock	5578p	2.1%	6102p	5122p
	Estée Lauder Companies Common Stock	9406p	1.2%	9731p	6325p
	Kimberly-Clark Common Stock	8920p	3.3%	11068p	8354p
MEDIA	Wolters-Kluwer NV Shares	3860p	1.8%	3971p	2952p
OIL & GAS	ConocoPhillips Common Stock	4058p	1.9%	4213p	3271p
PHARMACEUTICALS	Novartis CHF Registered Shares	6251p	3.3%	6806p	5558p
	Novo Nordisk DKK Series B	3988p	2.3%	4045p	2671p
TECHNOLOGY	Amadeus IT Group SA Common Stock	5336p	1.3%	5640p	3623p
	Automatic Data Processing Common Stock	8663p	2.1%	9019p	7467p
	Ingenico Group SA Common Stock	7901p	1.7%	8238p	6499p
TELECOMMUNICATIONS	Deutsche Telekom AG Registered Shares	1313p	4.0%	1564p	1308p
TOBACCO	Philip Morris PLC Ordinary Shares	7810p	4.1%	9672p	7407p
 <u>NON EQUITY</u>					
COMMODITIES	Gold Bullion Securities	9075p	-	9792p	8743p

[#] Dividends on overseas holdings will be subject to withholding tax at the local rate.

Investment Trust & Unit Trust/OEIC Suggestions

		<u>Price</u> <u>1/1/18</u>	<u>Yield</u>	<u>52 Week</u>		<u>Discount</u> <u>to NAV*</u>
				<u>High</u>	<u>Low</u>	
UK	Diverse Income Trust	105p	3.0%	106p	89p	(1.7%)
	Fidelity Special Values I/T	256p	1.8%	262p	220p	3.8%
	Finsbury Growth & Income Trust	775p	1.8%	778p	643p	(1.0%)
	Perpetual Inc & Growth I/T	381p	3.5%	410p	350p	8.4%
	Schroder UK Mid Cap I/T	558p	2.3%	566p	430p	15.1%
GLOBAL	Baillie Gifford Japanese Inc Fund	134p	1.2%	137p	114p	-
	Bankers I/T	881p	2.0%	900p	700p	0.2%
	Caledonia Investment Trust	2820p	1.9%	2917p	2537p	18.3%
	Fundsmith Equity Fund	338p	0.4%	339p	274p	-
	Henderson Intl. Income Trust	168p	2.9%	170p	146p	(1.9%)
	JP Morgan American I/T	404p	1.2%	412p	358p	5.4%
	JP Morgan Japanese I/T	438p	1.1%	445p	328p	8.9%
	Jupiter European Opportunities Tst	720p	0.9%	746p	550p	2.5%
	Monks Investment Trust	764p	0.2%	805p	576p	(1.9%)
	Personal Assets Trust	40930p	1.4%	41680p	39100p	(1.4%)
EMERGING MARKETS	Trojan Global Income Fund	107p	3.0%	108p	97p	-
	JP Morgan Emerging Markets I/T	882p	1.2%	916p	690p	11.3%
	Pacific Assets Trust	262p	1.0%	268p	224p	3.8%
INFRASTRUCTURE	Schroder Oriental Income Trust	257p	3.5%	271p	229p	(1.8%)
	HICL Infrastructure Fund	158p	4.8%	176p	153p	(7.5%)
FRONTIER MARKETS	BlackRock Frontiers I/T	162p	3.2%	165p	139p	(2.0%)
HEALTHCARE	Worldwide Healthcare Trust	2532p	0.9%	2707p	2085p	(1.0%)
PRIVATE EQUITY	Pantheon International I/T	1862p	-	1929p	1680p	14.5%
TECHNOLOGY	Polar Capital Technology Trust	1137p	-	1203p	846p	(0.1%)
ENVIRONMENTAL	Impax Environmental Markets I/T	257p	0.8%	262p	216p	9.4%

* () = premium

Fixed Interest Suggestions

	<u>Price</u> <u>1/1/18</u>	<u>Gross</u> <u>Interest</u> <u>Yield</u>	<u>Gross</u> <u>Redemption</u> <u>Yield</u>	<u>Payment</u> <u>Dates</u>	<u>Redemption</u> <u>Date</u>
INDEX-LINKED GILTS					
Treasury 0.125% Index Linked 2024	129.5 [#]	0.1%	0.9%*	Mar/Sep	22 Mar 2024
Treasury 0.125% Index Linked 2026	125.6 [#]	0.1%	1.1%*	Mar/Sep	22 Mar 2026
INDEX-LINKED CORPORATE BONDS					
National Grid 1.25% Index Linked 2021	125.0	1.2%	2.6%*	Apr/Oct	06 Oct 2021
Severn Trent 1.3% Index Linked 2022	123.4	1.2%	2.5%*	Jan/Jul	11 Jul 2022
BOND FUNDS					
Fidelity Moneybuilder Income Fund	125.2	3.2%	-		
iShares £ Corp Bond 0-5 yr ETF	106.6	2.1%	-		

* Equivalent Gross Redemption Yield for Index Linked Gilts/Bonds assuming that future RPI inflation averages 3.0% to redemption.

[#] Price adjusted for inflation (where the published price may be significantly different as it does not include accrued inflation).

All yields are estimated and not guaranteed.

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